



**U.S. Department of Justice**

Office of the United States Trustee  
*Southern District of New York*

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October 25, 2023

**Via eFile and E-mail**

Hon. Martin Glenn  
Chief United States Bankruptcy Judge  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Courtroom 523  
New York, NY 10004-1408

**Case Name:** *In re Celsius Network LLC, et al.*  
**Case No.:** 22-10964 (MG)  
**Re:** Request for Closing Argument of 15 Minutes

To Chief Judge Glenn:

Pursuant to paragraph 3 of the *Order Establishing Deadlines and Procedures for Closing Arguments* [Docket No. 3851] and paragraph 1 of the *Order Clarifying Case Management Procedures for Closing Arguments* [Docket No. 3879], the United States Trustee writes to make his formal request to offer a closing argument in opposition to confirmation of the Debtors' *Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3577] (as may be further modified, amended, or supplemented from time to time). The United States Trustee requests the opportunity to make a closing argument with an allotted time of 15 minutes.

Regards,

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE, REGION 2

By: /s/ Shara Cornell  
Shara Cornell  
Trial Attorney